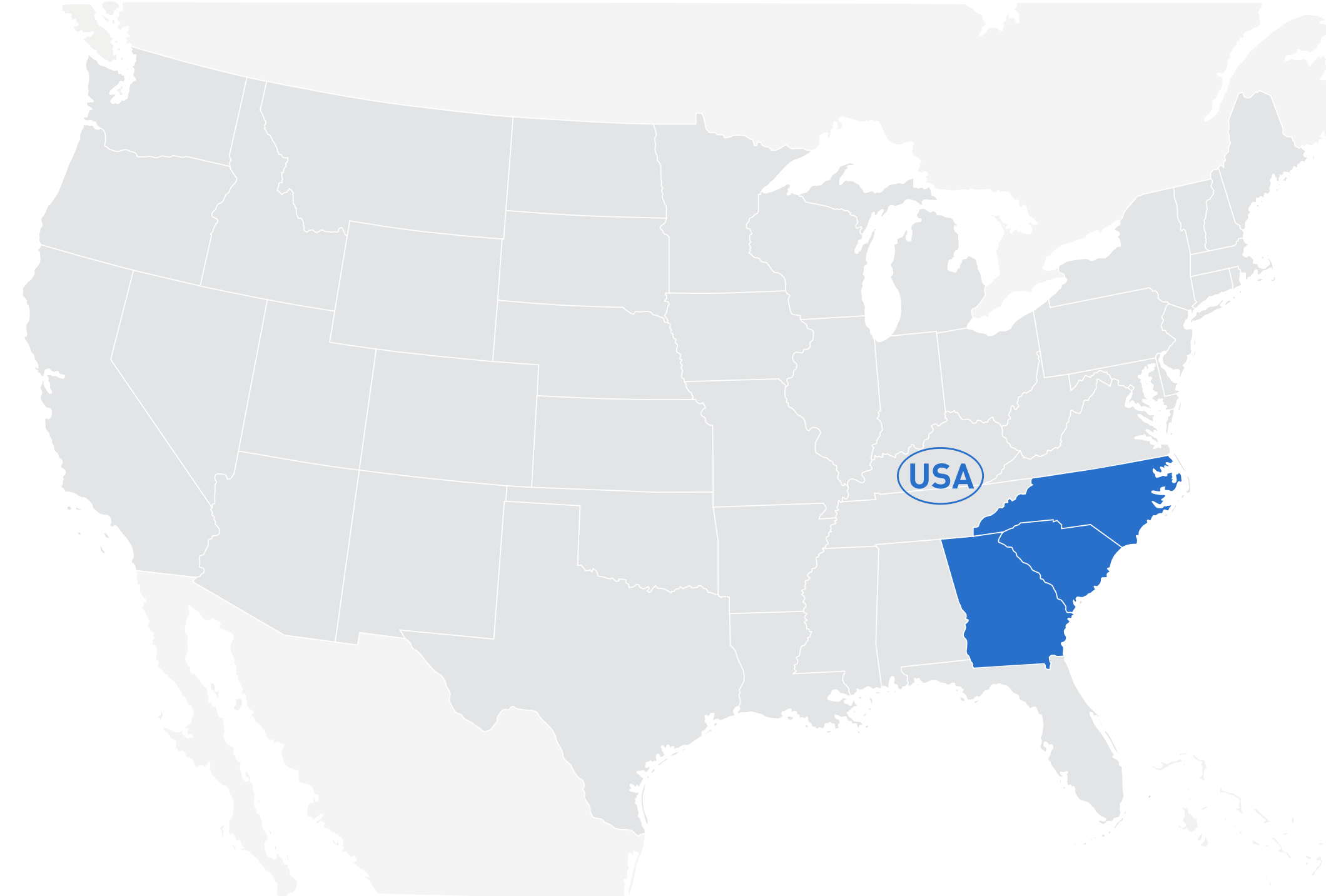


Investment Profile USA

Multifamily Development



Locations

North Carolina: Charlotte, Raleigh, Durham, Asheville

South Carolina: Charleston, Greenville

Georgia: Atlanta



Location Criteria

Urban as well as **suburban**

Good **proximity** to employment, schools, and retail/entertainment amenities

Good **infrastructure** (public transportation, highway access, parks/trails, etc)



Investment Criteria

New development opportunities for multifamily residential communities

Urban: 100 unit minimum
Suburban: 200 unit minimum

Purely residential or mixed-use projects

Equity Investment:
\$ 10 – \$40 million



Structure

Joint-Venture Limited Partnership Opportunities

Both **short and long-term investment** horizons (sale at stabilization and long-term hold)

Private, family-owned **German company** founded in 1867 (Tengelmann Group)



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